

Mid West Hotel LLC
Claims Summary and Plan Payment Schedule

Class	Claim Amount		Plan Treatment for Class	Pay at Confirmation	Monthly Payment Amount
Class 1 - Administrative Claims					
Class 2 - Secured Property Taxes					
Class 3 - Priority Tax Claims					
IRS	200.00		Pay Over 36 Months at 4.25%		5.93
City Occupancy Tax	7,828.77				232.01
State Occupancy Tax	6,634.69				196.62
Class 4 - Secured Claim of Sterling Bank					
Sterling Bank	3,557,463.33		Pay Over 60 Months amortized over 25 Years with floating interest at prime plus 2% and a balloon payment (5.5% at present)		21,845.94
Class 5 - Secured Claim of Narindar Dhaliwal					
Narindar Dhaliwal	4,599.54		Pay over 36 months at 6% interest		139.93
Class 6 - Secured Claim of Herminder Singh					
Herminder Singh	3,500.50		Pay over 36 months at 6% interest		106.49
Class 7 - Secured Claim of Herminder Singh					
Blawinder Mahli	1,948.42		Pay over 36 months at 6% interest		59.27
Class 8 - Executory Contract					
Holiday Inn Franchise	17,133.69		Pay arrearage at confirmatin and Escrow \$60,000 for Capital Improvement required by Franchisor		
Class 9 - General Unsecured Claims					
SBA	1,810,092.88		Pay 5% over 60 Months		1,508.41
New Global Inc	350,000.00				291.67
IRS	127.27				0.11
American Hotel Register	2,323.76				1.94
Golden Triangle Five Protection Inc	625.00				0.52
Franchising Inc	17,133.69				14.28
City of Gainsville	1,992.93				1.66
AT & T	2,614.42				2.18
Airco Services	218.67				0.18
All Seasons Landscapes LP	214.00				0.18
Atmos Energy	1,589.44				1.32
Brown Outdoor Advertising LLC	600.00				0.50
BWS Fire	470.00				0.39
Estes and Gandhi	10,099.91				8.42
Fashion Seal Uniform	196.39				0.16
Janpak DFW	748.12				0.62
Playnetwork Inc	162.40				0.14
Professional Audio Studios	147.00				0.12
Quick Badge & Sign	101.75				0.08
Reliable Electric	223.44				0.19
ScentAir	69.06				0.06
SSD Systems	76.44				0.06
Suddenlink Business	1,523.94				1.27
Sysco Guest Supply	1,548.12				1.29
Terminex Commercial	303.12				0.25
Tom R McElvain Poos Service	200.00				0.17
Ultra Chem	156.36				0.13
USA Today	296.40				0.25
ThyssenKrupp Elevator	882.37				0.74
Class 10- Shareholder Interests					
			Share Holder Interest	(150,000.00)	
*** Total Plan Payment per Month					24,423.47
*** Total Plan Payment for Year					(150,000.00) 293,081.62